

RED STATE VS BLUE STATE

America's federal system has created a unique real-world experiment: fifty states operating under the same Constitution while pursuing different approaches to taxation, regulation, energy policy, and economic development. Increasingly, Americans are grading the results not through opinion polls, but through moving vans. People, businesses, capital, and political influence are flowing from high-tax, highly regulated states toward states that offer lower taxes, lighter regulation, affordable energy, and a more business-friendly environment. This movement is reshaping economic growth, corporate strategy, electoral politics, technological development, and even national security. More than a demographic trend, it is a competition between governing models with profound implications for families, investors, business leaders, and policymakers.



In this briefing we will discuss the following:

- » The Great Migration: How Population, Capital, Corporations, and Political Power Are Reshaping America
- » The Return of Economic Freedom: Corporate Relocations, ESG Retreat, and the Competition Between State Economic Models
- » Energy, AI, and National Security: Why the Next Economic Revolution Is Being Built in Growth States and Targeted by Foreign Adversaries

YOUR MISSION: Understand how the migration of people, capital, corporations, and political power is reshaping America's future so you can make more informed decisions about your family, finances, business opportunities, investments, and civic engagement.

WHY YOU SHOULD CARE

- » Population migration is changing where jobs, investment, infrastructure development, and economic opportunity are being created across America.
- » These trends directly affect cost of living, housing markets, property values, public services, retirement security, and the long-term economic health of your state and community.
- » Corporate relocation decisions influence local economies, employment opportunities, tax bases, and future regional prosperity, often years before those effects become visible to the public.
- » Political representation, Electoral College votes, federal funding, and policy influence increasingly follow population growth, altering the balance of power between states.
- » Understanding these shifts can help you make better decisions regarding residency, business location, investments, tax planning, and how to position your family for long-term success in a rapidly changing economic landscape.

Ep. 11-402 (OSINT) Open-Sourced Intelligence Report. This briefing is an exclusive teaching by Kevin D. Freeman, CFA, D.Sc. (h.c.).

Kevin Freeman is considered one of the world's leading experts on the issues of Economic Warfare and Financial Terrorism. He has consulted for and briefed members of both the U.S. House and Senate, present and past CIA, DIA, FBI, SEC, Homeland Security, the Justice Department, and local and state law enforcement. His research has been presented in critical DoD studies on Economic Warfare, Iran, and Weapons of Mass Destruction to the Secretary of Defense and the Under Secretary of Defense, Intelligence. He has traveled extensively with research trips to Russia and China and throughout Europe and the Americas. He is also a contributing editor for Tactics and Preparedness magazine.

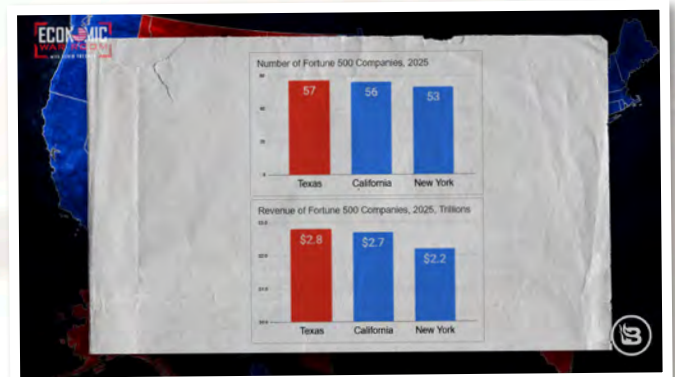
Kevin is a co-founder of the NSIC Institute; Host of Pirate Money Radio; Speaker of the Cherokee Community of North Texas; a Senior Fellow at the Center for Security Policy; former Trustee at Oklahoma Wesleyan University; and a member of the Advisory Board of First Liberty Institute.



1. The Great Migration: How Population, Capital, Corporations, and Political Power Are Reshaping America

America's federal system creates something unique in the world: fifty states operating under the same Constitution while pursuing different approaches to taxation, regulation, energy policy, and economic development. The result is a real-world competition between governing models—and increasingly, Americans are delivering their verdict not through opinion polls, but through moving vans.

Over the past decade, population and capital have flowed steadily from high-tax, highly regulated states toward states offering lower taxes, lower costs, and more business-friendly environments. Texas has added roughly 2.5 million residents since 2020, while Florida has added 1.8 million. At the same time, California and New York have experienced sustained outmigration, losing millions of residents over the past decade.



The movement extends far beyond retirees seeking warmer weather. Entrepreneurs, corporate executives, skilled workers, investors, and high-income households are increasingly relocating to states where they believe economic opportunity is greater and government imposes fewer barriers to growth.

“The people get to grade the experiment, not with opinion polls, with moving vans.” –Kevin Freeman

Where people go, money follows. IRS migration data shows New York losing more than \$111 billion in adjusted gross income to other states over the past decade, while California lost more than \$102 billion and Illinois lost \$63 billion. Florida gained approximately \$196 billion and Texas gained \$54 billion. Notably, many of those relocating are among the nation's highest earners. Nearly half of Florida's recent net income gains have come from households earning more than \$200,000 annually.

This matters because population migration is never simply a demographic story. It is an economic story, a tax story, and ultimately a political story.

The Constitution ties representation directly to population through the decennial census. As states gain residents, they gain congressional seats and Electoral College votes. As states lose residents, they lose influence in Washington. California lost a congressional seat for the first time in its history following the 2020 Census, while Texas, Florida, and North Carolina gained representation. Current projections suggest that by 2030, Texas and Florida could gain several additional seats while California and New York continue to lose political influence.

“Elections will be won and lost on the strength of moving vans.” –Kevin Freeman

The consequences extend beyond elections. Federal funding for highways, healthcare programs, education initiatives, and infrastructure projects is heavily influenced by census data. Population growth creates a cycle of increasing investment and opportunity, while population decline can place mounting pressure on shrinking tax bases that must continue supporting existing obligations and public services.

As more households, businesses, and investors choose where they want to live and work, migration trends become self-reinforcing. Growing states attract additional employers because of expanding labor pools and consumer markets. Those employers create new jobs, which attract more residents, which in turn attracts additional investment and development.

The result is a long-term reallocation of people, capital, and political power across the United States. Understanding this migration is essential because it explains not only where economic growth is occurring today, but also where corporate investment, political influence, and future opportunity are likely to emerge tomorrow.

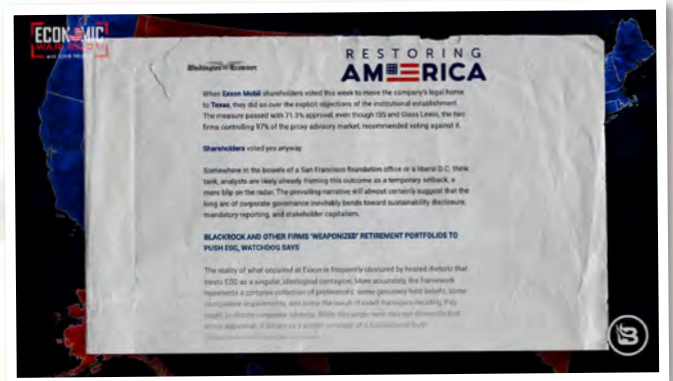


Attention: The great migration is reshaping America’s economic and political landscape, creating a powerful transfer of people, capital, and influence toward states that continue attracting growth.

2. The Return of Economic Freedom: Corporate Relocations, ESG Retreat, and the Competition Between State Economic Models

The movement of people is only part of the story. As workers, entrepreneurs, and investors relocate, businesses inevitably follow. Across America, major corporations are reevaluating where they locate headquarters, build facilities, invest capital, and establish legal domiciles. Increasingly, they are choosing states that offer lower taxes, lighter regulation, faster permitting, affordable energy, and a legal environment that rewards investment rather than punishes it.

The results are becoming impossible to ignore. Samsung announced the relocation of its North American headquarters from New Jersey to Plano, Texas, bringing roughly 1,000 jobs with it. ExxonMobil, after nearly 150 years incorporated in New Jersey, moved its legal home to Texas. Tesla, Oracle, Hewlett-Packard, Charles Schwab, Caterpillar, Boeing, and Citadel have all made similar moves toward states viewed as more favorable to business growth.



These decisions are not ideological statements. They are economic calculations. Corporate leaders must evaluate labor costs, tax burdens, permitting timelines, regulatory risk, energy availability, and shareholder returns. When the difference between one state and another can mean years of permitting delays, dramatically different tax obligations, and significantly higher operating costs, capital naturally flows toward the more competitive environment.

“Shareholders look past the woke gatekeepers and voted their fiduciary duty, their returns, their retirements, not someone else’s politics.” –Kevin Freeman

The ExxonMobil vote highlighted another important trend: the growing retreat of ESG-driven corporate governance. For years, Environmental, Social, and Governance initiatives exerted substantial influence through shareholder proposals, proxy advisors,

and corporate boards. Increasingly, however, shareholders appear to be reasserting the traditional principle that corporations exist first to serve their owners.

Exxon's relocation received overwhelming shareholder support despite opposition from major proxy advisory firms. More broadly, ESG shareholder proposals have declined significantly while support levels have remained relatively weak. Investors appear increasingly focused on fiduciary duty, profitability, and long-term returns rather than political activism conducted through corporate balance sheets.

“ESG isn't dying. It's getting voted out.”
—Derek Kriefels, CEO of Prospr Aligned
and Founder of the State Financial
Officers Foundation



This shift reflects a larger competition between governing and economic models.

States that emphasize economic freedom, predictable regulations, affordable energy, and efficient permitting continue attracting businesses, jobs, and investment. States facing persistent outmigration increasingly face difficult choices as shrinking tax bases support growing obligations.

History consistently demonstrates that people and capital move toward opportunity. Whether examining global examples of free markets competing against centralized control or observing today's movement between American states, the pattern remains remarkably consistent. Economic freedom attracts investment because it creates the conditions necessary for growth, innovation, and long-term prosperity.

The consequences extend far beyond corporate headquarters. Every relocation brings suppliers, contractors, professional services firms, real estate demand, infrastructure investment, and thousands of secondary economic opportunities. The states winning these investments are not simply gaining businesses—they are building the foundations for future economic growth.

Those foundations increasingly depend on one critical factor above all others: energy. As artificial intelligence, advanced manufacturing, semiconductor fabrication, and data centers become the engines of the next economy, the states capable of generating abundant, reliable, and affordable power are emerging as the next major winners in America's economic competition.



Attention: Corporate America is increasingly rewarding states that prioritize economic freedom, fiduciary responsibility, and business competitiveness—setting the stage for a new battle centered on energy, artificial intelligence, and national security.

3. Energy, AI, and National Security: Why the Next Economic Revolution Is Being Built in Growth States and Targeted by Foreign Adversaries

The migration of people and corporations is ultimately leading to a larger reality: the next great economic boom will belong to the states that can provide abundant, reliable, and affordable energy.

Artificial intelligence has become the defining technology race of the 21st century, but AI is not built on software alone. It requires massive amounts of computing power, and computing power requires electricity. Every data center, semiconductor fabrication plant, cloud computing facility, and AI research hub depends on a stable energy supply capable of operating around the clock.



This reality is already reshaping investment decisions across America. Companies building the infrastructure of the AI economy are increasingly choosing states where power can be generated, permitted, and delivered without years of regulatory delays. Texas has become a leading example, attracting semiconductor manufacturing, data centers, and billions of dollars in AI-related investment while simultaneously expanding its electrical grid to support future growth.

Samsung's semiconductor facility in Taylor, Texas, now projected to exceed \$37 billion in investment, represents more than a manufacturing project. It is a glimpse into where the infrastructure of the next economy is being built.

“The AI revolution will be built where power can be permitted, generated, and priced sanely.” –Kevin Freeman

The changing demands of artificial intelligence have also exposed a remarkable shift in the broader energy debate. For decades, many policymakers and activists pushed to restrict pipelines, limit fossil fuel development, and close nuclear power facilities. Yet as AI's power demands have become impossible to ignore, many of the same institutions that once opposed these energy sources are now embracing them.

Microsoft is helping restart Three Mile Island. Google and Amazon are pursuing major nuclear energy agreements. Natural gas turbine manufacturers are reporting years-long backlogs. The lesson is straightforward: when economic growth and technological leadership are at stake, reliable energy becomes indispensable.

This is not merely an energy story. It is a national security story.

Computational power increasingly determines economic competitiveness, military capability, technological innovation, and geopolitical influence. The nation that leads in artificial intelligence will possess advantages across nearly every strategic sector. That makes the infrastructure supporting AI every bit as important as the technology itself.



“Our adversaries fund the blockade of American energy and AI in mostly blue jurisdictions, while the builders, the capital, and the data centers flow to states that let them build.” –Kevin Freeman

Concerns are also growing about foreign efforts to influence America's energy and technology development. Reports cited in this Economic War Room investigation suggest

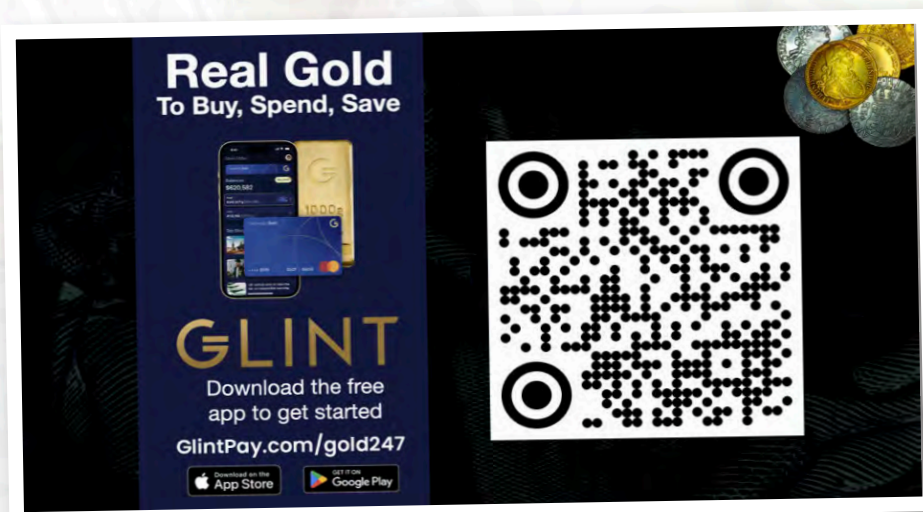
that China-linked networks have supported organizations opposing American data center and energy projects while China simultaneously subsidizes the infrastructure needed to accelerate its own AI ambitions. Congressional investigations are now examining whether foreign influence campaigns are attempting to slow American development in strategic industries.

If true, the implications are profound. The competition between states is no longer simply about taxes or regulation. It is increasingly tied to a global contest over technological leadership and economic power. States that enable energy development, advanced manufacturing, semiconductor production, and AI infrastructure are not merely attracting investment—they are strengthening America’s position in a rapidly changing world.

The pattern connecting all three sections becomes clear. People move toward opportunity. Businesses follow people. Capital follows businesses. And increasingly, the future follows energy. The states that continue attracting talent, investment, and infrastructure will likely become the economic and technological centers of the next generation.

 **Attention: The race for artificial intelligence leadership is ultimately a race for energy, infrastructure, and national security—and the states that can build all three are positioning themselves to lead the next American century.**

This trend creates opportunity for those wise enough to capture it. Check out the Action Steps below to see how Red State / Blue State investment concepts can impact your portfolio and where you might profit from them.



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ACTION STEPS:

1. Visit [NSIC.org](https://www.nsic.org) and connect with an NSIC member advisor to evaluate how migration trends, state tax policies, residency considerations, energy development, and economic shifts could affect your financial strategy.
2. Review Economic War Room [Episode 394 featuring Derek Kreifels](#) for additional insight into ESG investing, shareholder activism, fiduciary duty, and the growing movement to align corporate governance with shareholder interests rather than political agendas.
3. Conduct a personal “state exposure audit” by reviewing where you live, work, invest, own real estate, hold municipal bonds, and operate businesses. Identify how changes in state tax policies, population trends, and economic competitiveness could affect your long-term financial position.
4. Monitor the key indicators driving the Great Migration: Census Bureau population estimates, corporate headquarters relocations, major manufacturing and data center announcements, pension funding ratios, and proposals for wealth or exit taxes. These signals often reveal where capital and opportunity are flowing before headlines catch up.
5. If you maintain residences, businesses, or significant assets in multiple states, work with qualified professionals to ensure your residency, estate, tax, and business-planning strategies are properly documented and optimized before policy changes reduce your flexibility.
6. Evaluate how population growth, corporate investment, energy development, and AI infrastructure expansion are creating opportunities in your region. Focus on long-term trends rather than short-term headlines and consider how these shifts may influence careers, businesses, real estate, and investment decisions.
7. Engage locally to help shape the policies that drive economic growth. Attend community meetings, follow state-level legislation, and support policies that encourage investment, energy development, business formation, and economic competitiveness. The future of every state is ultimately determined by the citizens who participate in its governance.

ONGOING ACTION STEPS:

1. Visit [TransactionalGold.com](https://transactionalgold.com) to learn more about the gold and silver alternative and what is happening in your state.
2. Get the book [Pirate Money](#) to learn about the transactional gold and silver movement sweeping America. Legislation has now passed in Florida, Texas, Arkansas, Louisiana, Missouri, and Utah! This is the answer to inflation and the looming threat of CBDC.
3. Get a copy of [According to Plan](#) to better understand these domestic attacks on our Liberty as well as the overall Marxist plan to consume America.
4. Seek opportunities to inspire other Americans to stand up for what is right.
5. Send them this Economic Battle Plan™ and ask them what they are doing to stand for America and Liberty!
 - » Elect Politicians that understand the need to preserve American Liberty.
 - » Encourage and ask your elected officials to educate themselves.
 - » Ask them how they are working to strengthen our education system and reverse the push for Marxist indoctrination. These are big issues, if your representatives are not aware and working toward solutions directly or indirectly based on their committees, hold them accountable!



Your support for Transactional Gold and Silver Currency is critical! We have legislation advancing in 20+ states! Learn about progress in your state at <https://transactionalgold.com/> and click the "Active States" button in the upper right-hand corner.

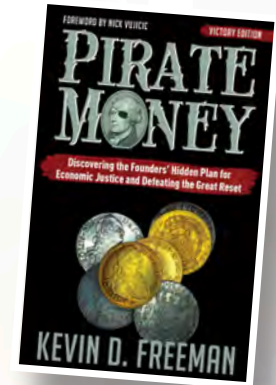
6. **Check your investments to see if they are helping fund the agendas of Globalist Elites. If you have a financial advisor insist that they give you an update and encourage them to become part of the NSIC.**

Seek out investment opportunities in patriotic innovations. Financial Advisors can learn more at www.NSIC.org. Weaponize your money, your investing, spending, and giving!



ATTENTION: Clients already with a Financial Advisor - Make sure your financial advisor has your values and interests at heart. Make certain they really understand what ESG investments mean for our future. Suggest that they become part of the NSIC institute and nominate them to participate in our online certification at economicwarroom.com/advisor.

7. Be certain to buy Kevin's new book, *Pirate Money: Discovering the Founders' Hidden Plan for Economic Justice and Defeating the Great Reset*. Learn more at www.PirateMoneyBook.com.



In the **Economic War Room®**, we encourage Americans to be the “little ships that make the difference.” You cannot solely rely on the government or the president to solve America’s problems. You have to make a difference. It is up to you to help take our country back and create a voice for economic liberty. [The little ships are based on Churchill’s Operation Dynamo that rescued the British Expeditionary Forces in the Miracle of Dunkirk.]

SHAREABLE QUOTES:

“The [blue state] politicians can redraw lines all they want, but they cannot redraw the underlying math. People are leaving... The red state advantage isn’t geography, It’s policy. And policy is chosen by the people who show up.”

–Kevin D. Freeman, CFA, D.Sc. (h.c.); Host, Pirate Money Radio

“The AI revolution will be built where power can be permitted, generated, and priced sanely.”

–Kevin D. Freeman, D.Sc. (Hon.), CFA & Host Pirate Money Radio

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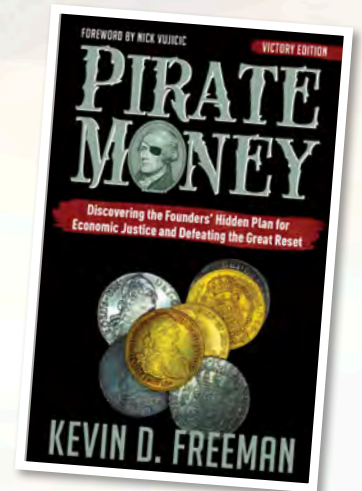
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Action Steps

Visit [NSIC.org](https://www.nsic.org) and connect with an NSIC member advisor to evaluate how migration trends, state tax policies, residency considerations, energy development, and economic shifts could affect your financial strategy.

Review Economic War Room [Episode 394 featuring Derek Kreifels](#) for additional insight into ESG investing, shareholder activism, fiduciary duty, and the growing movement to align corporate governance with shareholder interests rather than political agendas.

Subscribe to BLAZETV (Use the code ECON) <https://blazetv.com/econ>

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