

Not So Rare Earth and the Trump Plan

Rare earth minerals—17 elements like neodymium, dysprosium, and terbium—power nearly every modern technology: smartphones, electric vehicles, satellites, missile guidance systems, and advanced fighter jets. They are the hidden backbone of America's economy and national defense. Yet China controls the mining and refining of most of the world's rare earth supply, giving the Chinese Communist Party dangerous leverage over U.S. industry, energy, and military capability. This is not just an economic disadvantage—it is a strategic threat.



The good news is that America has the resources, allies, and innovation needed to reverse this dependency. Through domestic production, smarter partnerships, and values-based investing that strengthens U.S. companies instead of foreign adversaries, we can rebuild supply chain independence. This Economic Battle Plan™ reveals how China gained its rare-earth advantage, how the U.S. can restore control of critical minerals, and how patriotic investment can secure liberty, security, and economic resilience.

In this briefing we will discuss the following:

- » China's Strategic Control and the U.S. Dependence Crisis
- » America's Opportunity to Reclaim Industrial and Strategic Independence
- » Understanding Global Instability with the NSIC Institute



YOUR MISSION: Understand how America's rare-earth dependency, rising global instability, and investment ethics intersect—and use that insight to align your portfolio and advocacy with values-based, strategic actions that rebuild U.S. industrial independence, strengthen national security, and advance your values.

WHY YOU SHOULD CARE

- » China's Strategic Control: Beijing dominates rare earth mining and refining, giving the Chinese Communist Party leverage over U.S. technology, energy, and defense systems.
- » Personal Impact: The devices and vehicles you rely on—phones, computers, electric cars—depend on materials China could restrict or weaponize at any time.
- » America's Opportunity: Supporting U.S. and allied production reduces vulnerability, strengthens our industrial base, and protects jobs tied to manufacturing, defense, and energy.
- » Moral and Financial Alignment: Where Americans invest matters. Aligning capital with Liberty, Security, and Values strengthens the nation while advancing long-term portfolio resilience.
- » NSIC Advantage: Working with an NSIC advisor equips you to invest wisely, protecting your finances while contributing to America's strategic independence.

Ep. 10-369 (OSINT) Open-Sourced Intelligence Report. This briefing includes a conversation between Kevin Freeman and Rod Martin. Rod is a friend of the Economic War Room® and an American Patriot.

Rod D. Martin, Founder and CEO of Martin Capital, is a technology entrepreneur, investor, and futurist from Destin, Florida. Fox Business calls him a "tech guru," Gawker once labeled him a "brilliant nonconformist," while Britain's Guardian describes him as a "philosopher capitalist." BlazeTV has named him "one of America's leading public intellectuals."

Rod was part of PayPal's pre-IPO startup team, serving as special counsel to founder and CEO Peter Thiel, and also served as policy director to former Governor Mike Huckabee. He is active in a variety of charitable and educational endeavors, including service on the Board of Directors of the Center for Security Policy, on the Board of Advisors at the Liberty University School of Business, and as co-founder of the Conservative Baptist Network. He previously served as an officer of the Executive Committee of the Southern Baptist Convention, America's largest Protestant denomination. He is an internationally sought-after speaker, author, strategist, and investor.



1. China's Strategic Control and the U.S. Dependence Crisis

China's dominance of the rare earth supply chain is not a market coincidence—it is the result of a long-term, deliberate economic warfare strategy.

Today, the Chinese Communist Party controls 60–70% of global rare earth production and a staggering 92% of refining capacity, meaning that nearly every advanced technology in the Western world—from smartphones to missile systems—passes through China's hands at some point.

These 17 elements are indispensable; they power high-strength magnets, precision optics, electric vehicles, satellite systems, and the guidance technology inside U.S. military hardware.

The risk is not a lack of raw material—rare earths exist in abundance across the world—but a processing chokepoint that forces America to rely on a hostile foreign government for its most critical technologies.

“China doesn't just mine the rare earths—they refine them. That's the real choke point. We can dig them out of the ground, but if we have to send them to China to be processed, we're still dependent.” –Rod Martin

China has weaponized minerals the same way it has weaponized trade, manufacturing, and pharmaceuticals.

By undercutting prices, subsidizing extraction, and cornering the refining market, Beijing turned a commercial advantage into geopolitical leverage.

Even a limited export restriction could halt U.S. production lines, ground fighter jets, or cripple infrastructure.

“If they cut us off, we don't have the ability to refine it ourselves. That's the real danger.” –Kevin Freeman

This dependency deepened while U.S. policymakers restricted domestic mining due to (Chinese-supported) environmentalist concerns, assuming China would remain a dependable trade partner.

Now the United States must face the uncomfortable truth: critical industries and national defense rely on a supply chain controlled by a geopolitical adversary.



This growing dependence sets the stage for the next challenge: how China is using this leverage to reshape global power, and what the U.S. must do to reclaim industrial independence.



Attention: China's rare earth monopoly is not merely an economic imbalance—it is a national security vulnerability capable of crippling U.S. defense systems, energy infrastructure, and advanced manufacturing.

2. America's Opportunity to Reclaim Industrial and Strategic Independence

China's dominance may appear overwhelming, but the United States holds a powerful advantage: vast rare-earth resources of its own.

Geological studies show that America could supply the majority of global demand if refining capacity were restored.

The problem has never been scarcity; it has been policy failure, regulatory roadblocks, and misplaced trust in globalization that outsourced America's supply chain to a geopolitical rival.

That tide is beginning to turn. In recent years, strategic investment and renewed national focus have sparked a resurgence in domestic production.

“The United States could easily produce enough to supply 85% of the entire world's needs.” —Rod Martin

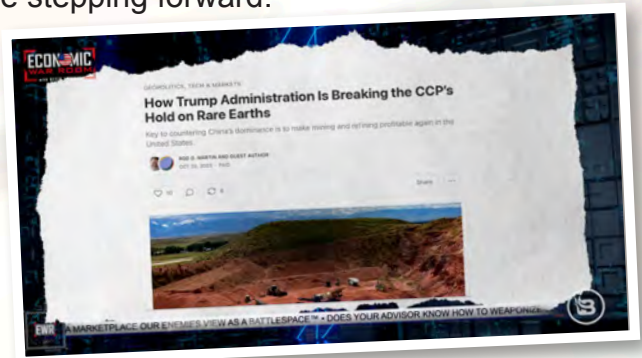
MP Materials, operator of the Mountain Pass mine in California, has received major support from the War Department and private partners like Apple to expand refining at its growing facility in Fort Worth, Texas.

When complete, it is expected to triple domestic magnet production, a key breakthrough for everything from electric vehicles to advanced weapons systems.

Meanwhile, Ramaco Resources opened the Brooke Mine in Wyoming, the first new U.S. rare earth mine in more than 70 years.

But America doesn't stand alone. Allied nations are stepping forward:

- » Australia holds vast reserves and is expanding processing capacity.
- » Greenland contains an estimated 10% of the world's rare earth supply.
- » Ukraine, despite conflict, remains resource-rich and key to future development.



Together, these partnerships form a liberty-oriented supply chain—a direct challenge to China's monopoly and a pathway to global economic resilience.

Looking ahead, rapidly developing space mining capabilities may unlock virtually limitless rare earth deposits on the Moon and asteroids, eliminating environmental concerns and transforming the strategic landscape permanently.

Reclaiming independence is no longer a question of capability—but of choice.

America has the resources, the technology, the allies, and the industrial momentum.

What remains is the resolve to finish what has begun: build refining capacity, expand domestic mining, and permanently end dependence on China's weaponized supply chain.



Attention: America has the resources and partnerships to break China's monopoly—securing technological sovereignty, reindustrializing the economy, and rebuilding national strength for generations to come.

3. Understanding Global Instability with the NSIC Institute

The fight for rare earth minerals is not just a matter of economics—it is a struggle shaping global power, alliances, and national security.

Nowhere is this more evident than in Afghanistan and Pakistan, two nations sitting atop vast mineral reserves and caught in a web of geopolitical conflict. Afghanistan is believed to contain trillions of dollars in untapped minerals, including major rare earth deposits.



But under Taliban control, these resources remain undeveloped and dangerous. Recently, the Taliban has taken aggressive action against Pakistan, aiming to pressure China into investing.

These attacks threaten the Chinese Communist Party's massive Belt and Road ambitions—particularly the strategic transport routes China relies on to bypass U.S. naval dominance.

The situation has revealed a critical weakness in China's expansionist strategy: the CCP is discovering that the Taliban is too unpredictable and untrustworthy to control.

The stakes are enormous.

A collapse of Pakistan—or a successful Taliban takeover—would place over 200 nuclear warheads into the hands of an extremist regime.

Such an outcome would destabilize trade, alliances, energy security, and financial markets across the globe.

It would also embolden China and other adversaries seeking to upend Western influence.

“They could theoretically overthrow the Pakistani government and end up running a real country with 250 million people and 200 nuclear weapons... that would be a global catastrophe.” —Rod Martin

This is where financial strategy becomes national strategy.

The **National Security Investment Consultant (NSIC) Institute** equips financial advisors and investors to recognize these threats and respond strategically.

Rather than following anti-American, politically motivated ESG (Environmental, Social, and Governance) frameworks—which often direct capital into adversarial nations or hostile ideologies—NSIC trains advisors to invest with **Liberty, Security, and Values (LSV)**:

- » Supporting American innovation
- » Strengthening U.S.-friendly supply chains
- » Redirecting capital away from nations and companies tied to hostile regimes

“Everybody needs to sign up for the NSIC. If you’re a financial advisor, you have an audience that is overwhelmingly interested in these issues... They want to invest in things that align with Liberty, Security, and Values, not ESG and other Marxist anti-American strategies... there’s no way for you to know what to do without getting the kind of training that Kevin provides at the NSIC.” –Rod Martin



By reallocating capital toward pro-American industries and away from hostile regimes, investors convert their portfolios into strategic tools that reinforce national security.

Every invested dollar either strengthens freedom—or finances those who oppose it.

The NSIC Institute provides the education, research, and framework needed to make informed decisions that protect not only wealth but the nation itself.



Attention: Financial strategy is no longer neutral—it is a form of national defense that can protect liberty or empower those who seek to destroy it.



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ACTION STEPS:

1. **Stay informed by following Rod Martin on X @RodDMartin, and read the [Martin Report](#) for reliable, forward-looking analysis.**
2. **If you are a financial advisor, [apply today](#) to join the National Security Investment Consultant Institute!**
3. Visit nsic.org to learn more about the National Security Investment Consultant Institute or connect with an advisor trained in Liberty, Security, and Values (LSV) investing, so your capital strengthens America rather than its adversaries.
4. **Support American Production**
Research U.S.-based companies working to rebuild domestic mining and refining, such as MP Materials and Ramaco Resources, and support policies that expand America's rare earth independence.
5. **Invest Strategically**
Diversify toward American and allied rare earth sources—including partners like Australia, Greenland, and Ukraine—to reduce reliance on China's weaponized supply chains.
6. **Track Emerging Technologies**
Monitor developments in space mining and off-world resource extraction, which could unlock abundant rare earth reserves without environmental limitations.
7. **Act with Conviction**
Align your investments, advocacy, and purchasing decisions with the principle that economic freedom is national freedom—because capital is a weapon, and where it goes determines who gains power.

ONGOING ACTION STEPS:

1. **Get the book [Pirate Money](#) to learn about the transactional gold and silver movement sweeping America. Legislation has now passed in Florida, Texas, Arkansas, Louisiana, and Missouri! This is the answer to inflation and the looming threat of CBDC.**
2. **Get a copy of [According to Plan](#) to better understand these domestic attacks on our Liberty as well as the overall Marxist plan to consume America.**

3. Seek opportunities to inspire other Americans to stand up for what is right.
4. Send them this Economic Battle Plan™ and ask them what they are doing to stand for America and Liberty!
 - » Elect Politicians that understand the need to preserve American Liberty.
 - » Encourage and ask your elected officials to educate themselves.
 - » Ask them how they are working to strengthen our education system and reverse the push for Marxist indoctrination. These are big issues, if your representatives are not aware and working toward solutions directly or indirectly based on their committees, hold them accountable!

Your support for Transactional Gold and Silver Currency is critical! We have legislation advancing in 20+ states! Learn about progress in your state at <https://transactionalgold.com/> and click the "Active States" button in the upper right-hand corner.

5. **Check your investments to see if they are helping fund the agendas of Globalist Elites. If you have a financial advisor insist that they give you an update and encourage them to become part of the NSIC.**

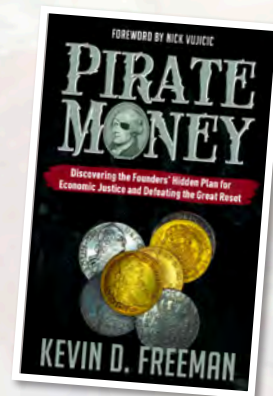
Seek out investment opportunities in patriotic innovations.

Financial Advisors can learn more at www.NSIC.org. Weaponize your money, your investing, spending, and giving!



ATTENTION: Clients already with a Financial Advisor - Make sure your financial advisor has your values and interests at heart. Make certain they really understand what ESG investments mean for our future. Suggest that they become part of the NSIC institute and nominate them to participate in our online certification at economicwarroom.com/advisor.

6. Be certain to buy Kevin's new book, *Pirate Money: Discovering the Founders' Hidden Plan for Economic Justice and Defeating the Great Reset*. Learn more at www.PirateMoneyBook.com.



In the **Economic War Room®**, we encourage Americans to be the “little ships that make the difference.” You cannot solely rely on the government or the president to solve America’s problems. You have to make a difference. It is up to you to help take our country back and create a voice for economic liberty. [The little ships are based on Churchill’s Operation Dynamo that rescued the British Expeditionary Forces in the Miracle of Dunkirk.]

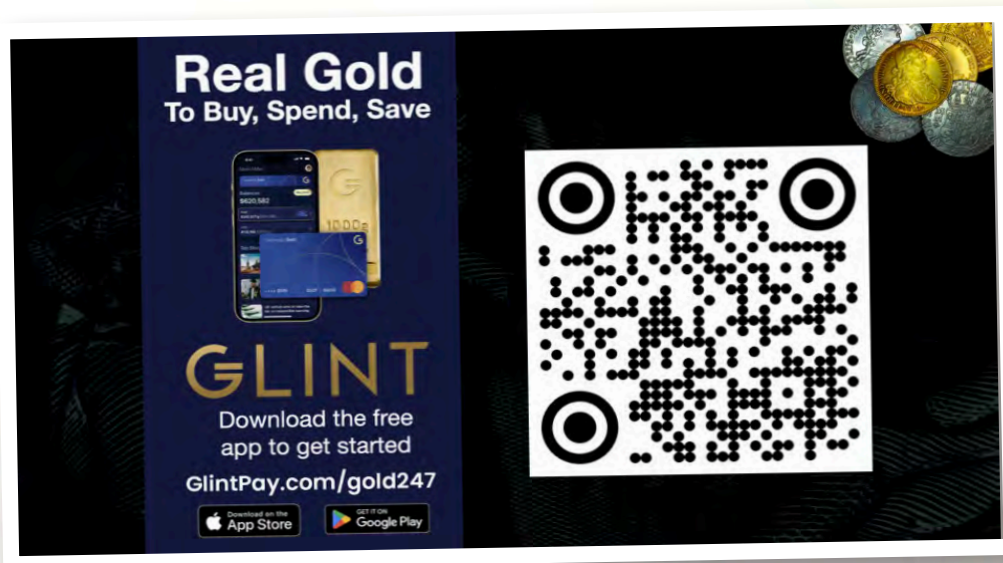
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“The United States could easily produce enough to supply 85% of the entire world’s [rare earth] needs.”

—Rod Martin, CEO, Martin Capital

“If [China] cut us off, we don’t have the ability to refine [rare earths] ourselves. That’s the real danger.”

—Kevin Freeman, CFA; Host, Pirate Money Radio



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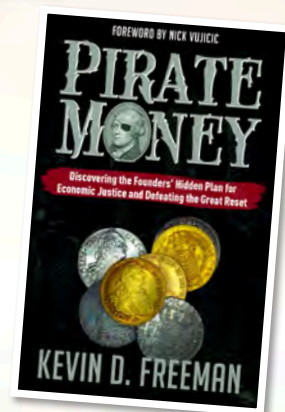
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Clear Truth Media <https://cleartruthmedia.com/t/75/rod-martin>

Rod Martin: Hope Lies in Entrepreneurs, Not Politicians <https://youtu.be/HMEvQ2GHJXQ>

What We Owe Capitalism in One Graph <https://substack.com/@roddmartin/note/c-74626202>

Dead Men Walking Podcast with Rod Martin

<https://podcasts.apple.com/us/podcast/rod-martin-returns-trump-a-i-woke-right-sbc-and/id1507591113?i=1000659475829>

USAID's Shutdown: Trump and Musk's Nuclear Strike on the Deep State

<https://www.rodmartin.org/p/chatgpt-is-just-a-fancy-calculator>

Wealth, Poverty and Christian Callings <https://www.rodmartin.org/p/wealth-poverty-and-christian-callings-4f4>

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<https://www.rodmartin.org/p/its-not-too-late-to-start-my-through>

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<https://www.rodmartin.org/p/chinas-rare-earths-gamble-against>

The Rod Martin Report <https://www.rodmartin.org/>

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China's New Rare Earth and Magnet Restrictions Threaten U.S. Defense Supply Chains

<https://www.csis.org/analysis/chinas-new-rare-earth-and-magnet-restrictions-threaten-us-defense-supply-chains>

How China's New Rare Earth Export Controls Work

<https://www.reuters.com/world/china/how-chinas-new-rare-earth-export-controls-work-2025-10-10/>

China Hits Back at U.S. Tariffs With Export Controls on Key Rare Earths

<https://www.reuters.com/world/china-hits-back-us-tariffs-with-rare-earth-export-controls-2025-04-04/>

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<https://www.usgs.gov/centers/national-minerals-information-center/rare-earths-statistics-and-information>

DoD Announces Rare Earth Element Awards to Strengthen Domestic Industrial Base
<https://www.defense.gov/News/Releases/Release/article/2418542/dod-announces-rare-earth-element-awards-to-strengthen-domestic-industrial-base/>

China to suspend some rare earth curbs
<https://finance.yahoo.com/news/china-suspend-rare-earth-curbs-195814180.html>

China's rare earth gambit reveals the next phase of its economic warfare
<https://apple.news/A-DNGsx40QV6eQf88NI7Cnw>

China's weaponisation of rare earths is a new kind of trade war
<https://www.ft.com/content/77eabb2b-e422-4863-86e1-1a6948ecf368>

China's rare-earth mineral squeeze puts defense giants in the crosshairs
<https://www.cnbc.com/2025/06/10/chinas-rare-earth-squeeze-puts-defense-giants-in-the-crosshairs.html>

U.S.' inability to replace rare earths supply from China poses a threat to its defense, warns CSIS
<https://www.cnbc.com/2025/04/15/us-is-unable-to-replace-rare-earths-supply-from-china-warns-csis-.html>

China 'Made a Real Mistake' With Rare Earth Threats: Bessent
https://www.ntd.com/china-made-a-real-mistake-with-rare-earth-threats-bessent_1105222.html

America's Opportunity to Reclaim Industrial and Strategic Independence

China weaponized science against the US. We've figured out a key element they missed
<https://www.foxnews.com/opinion/china-weaponized-science-against-us-weve-figured-out-key-element-missed>

Apple Expands U.S. Supply Chain With \$500 Million Commitment (MP Materials magnets in Fort Worth, TX)
<https://www.apple.com/newsroom/2025/07/apple-expands-us-supply-chain-with-500-million-usd-commitment/>

MP Materials Begins Construction on Texas Rare Earth Magnetism Factory to Restore Full U.S. Supply Chain
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