

Your Mission: To Understand How America's Energy Independence impacts America's National Security and your Personal Finances. Consider Energy Investment opportunities that strengthen America's Economic Freedom.

(OSINT) - Open Sourced Intelligence Briefing

"The U.S. consumes 7 billion barrels of oil a year, without America's energy revolution, there would be 1.4 trillion dollars a year going to foreign entities essentially "funding both sides of the war on terror," according to James Woolsey, former United States Director of Central Intelligence.

- A. **SHALE REVOLUTION MADE AFFORDABLE ENERGY POSSIBLE** - Based on global demand, fuel pump prices would be closer to \$6.00 a gallon verses the 2.50 to \$3.00 prices we have today.
- B. **FOREIGN EFFORTS STILL EXIST TO STOP U.S. FRACKING AND AMERICA'S ENERGY INDEPENDENCE.** Adversaries recognize energy as a part of the economic war and are targeting not only U.S. drilling efforts, but also our energy infrastructure and distribution.



Russian-linked social media accounts targeted "highly visible tension points" in America, including "protests against pipelines."

- C. **THE CENTER FOR BIOLOGICAL DIVERSITY AND DEFENDERS OF WILDLIFE ARE TRYING AGAIN TO STOP FRACKING OVER THE SAGE BRUSH LIZARD** - May 8, 2018 They have petitioned the U.S. Fish and Wildlife Service to list the dunes sagebrush lizard as a threatened or endangered under the Federal Endangered Species Act. <https://www.texastribune.org/2018/05/08/environmental-groups-ask-feds-protect-west-texas-lizard/>



Warning: Efforts to thwart U. S. energy independence are still active.

In 2011, the Fish and Wildlife wanted to declare the Sand Dune Lizard an endangered species and threatened to shut down all energy development. Had that happened, US gasoline prices at the pump could be nearing \$6.00 a gallon.

- D. **ENERGY IMPACTS U.S. RESERVE CURRENCY STATUS AND THE PETRO DOLLAR COULD BE AT RISK:** With strong energy production and export capabilities we are in a better position to maintain a strong dollar
- E. **LOOK FOR ENERGY AND NEW ENERGY INFRASTRUCTURE INVESTMENT OPPORTUNITIES:** New energy supplies need to get to the refinery or the ports. Also, the raw energy must be converted into useful products. This creates economic opportunity.





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ENERGY BATTLESPACE - PT 2

Why you should care? - Our national security and economic freedom rely on low cost energy.

1. \$6.00 plus a gallon prices at the fuel pump would not be economically sustainable for most Americans.

2. Electric Cars will not solve energy demand. Gasoline accounts for less than half the use of oil. In two decades, we could have 300 million electric cars in service. That is a big number, as we have about 1 billion internal combustion engine vehicles operating today. But, by 2040, projections are that the world will operate as many as 2 billion internal combustion engines so the growth of gasoline demand could far outweigh the turn to electric vehicles. <https://www.forbes.com/sites/jamesconca/2018/02/27/will-electric-cars-rule-the-world-in-time-to-make-a-difference/#520c31d0f3f5>



3. There are multiple risks to our U.S. International Reserve Currency status, but America's energy leadership strengthens our ability to support our economy. Loss of reserve currency status could be as much as a 40% hit to our economy over night by some estimates. We would no longer be able to borrow overseas and cover our debts. We are in a better economic position as a global energy supplier. <https://www.fool.com/investing/2017/10/28/how-to-invest-in-energy.aspx>

4. Loss of PetroDollar without U.S. energy independence would dramatically increase fuel prices! We are clearly in a stronger position not having to beg for world oil and not funding both sides of the war on terror.

5. With continued global oil demand, new investment opportunities are developing.



Energy as an Investment

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ENERGY BATTLESPACE - PT 2

GOOD NEWS: The US may now be the world's #1 producer of oil and natural gas. Texas alone would be #3 in the world on a stand-alone basis behind Russia and Saudi Arabia. There is even more U.S. energy available on Federal Lands and offshore.

You can invest in energy infrastructure that helps strengthen America. There are 3 key sectors as it relates to energy:

1. **Upstream** (exploration and production (E&P) companies and those that serve them)
2. **Midstream** (tollbooth of the energy superhighway)
3. **Downstream** (companies that convert crude oil and natural gas to products)

UPSTREAM

Attributes:

- Benefit from rising oil prices
- Can be small wildcatters or larger companies with stable balance sheets
- Risk/Reward ratio is real. Motley Fool article (Oct 2017): "For example, the 33% plunge in oil over the past three years caused Sanchez Energy's stock to crater nearly 80% while ConocoPhillips' is down 'only' 27%."
- Oilfield services and equipment makers
- ETFs are available
- Integrated Oil companies



Benefit from rising oil price



Energy as an Investment

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ENERGY BATTLESPACE - PT 2

MIDSTREAM

Attributes:

- Enormous need in this sector as the energy flow is reversed
- Infrastructure intensive
- Transportation, logistics, technology
- Rail, barge, pipelines and transloading (from one mode of transportation to another)
- Energy price neutral as long as supply and demand remain strong
- MLP structures common (Master Limited Partnerships)
- Generally dividend yielders

Energy price neutral



DOWNSTREAM

Attributes:

- Refining and Marketing of crude oil and natural gas
- Conversion of crude to products you can use like gasoline, petrochemicals, jet fuel, fuel oils, diesel, and even fertilizers and other Byproducts
- Downstream assets can benefit from lower energy prices
- Integrated Oil Companies

Benefit from lower energy prices



Thank you for accepting this mission. Together, we will make a difference!

Economic Patriot Action Plan:

- 1. Go to CRTV Facebook watch ([Click Here](#)) and share this information. Build your Economic Patriot status.**
- 2. Continue to Drill, Drill, Drill, as exports will help shore up the dollar.**
- 3. Must prevent politicians from killing this “golden goose” with regulation.**
- 4. We need to build out the necessary energy infrastructure.**
- 5. No Surprise, we need to get our fiscal house in order, we can not depend on other countries to carry our debt forever.**
- 6. Prepare for a multi-polar world, but America will remain a leader.**
- 7. Continue to focus on investments that drive energy innovation and efficiency.**
- 8. Recognize that energy is critical to our economy, our national security, and your livelihood. We all want a clean environment and responsible plan to maintain natural resources and habitats. Sand used in fracking may need a sound resolution, but we should not be influenced by foreign interests determined to shut down oil and gas operations in Texas and other energy producing states.**

ASK YOUR ADVISOR

1. How best to invest in the shale revolution?
2. What is your investment plan if energy prices rise?
3. What is your plan if energy prices fall?
4. What will the Saudis do as they diversify away from oil?
5. Will energy be a factor in your investment plan for the future?

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SHAREABLE FACT: Some of the Tribal contractor employees that helped build the Paradigm Pipeline through North Dakota, went on to take jobs protesting other Dakota pipelines for their next paid position. The protestors were said to be “reshaping the national conversation for any environmental project that would cross the Native American land.”

https://en.wikipedia.org/wiki/Dakota_Access_Pipeline_protests#Standing_Rock_Sioux_Tribe_v._U.S._Army_Corps_of_Engineers



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Anti-Fracking Efforts:

- <https://www.statesman.com/news/20160813/texas-democrats-approve-and-disapprove-moratoriums-on-fracking>
- <https://www.dailywire.com/news/9902/leaked-hillary-speech-suggests-russians-are-aaron-bandler>
- <https://www.expressnews.com/business/article/Texas-oil-fights-anti-fracking-measure-in-Colorado-13293877.php>
- <https://www.theblaze.com/news/2018/10/12/theres-no-debate-ocasio-cortez-says-us-should-stop-producing-fossil-fuels>
- <https://www.washingtonexaminer.com/opinion/us-green-groups-carry-out-russias-bidding-in-fracking-fight>
- <http://www.cfact.org/2018/06/29/must-see-russian-green-propaganda/>
- <https://www.bloomberg.com/news/articles/2018-05-10/trove-of-russian-backed-facebook-ads-show-2016-strategy-at-work>
- <https://science.house.gov/sites/republicans.science.house.gov/files/documents/SST%20Staff%20Report%20-%20Russian%20Attempts%20to%20Influence%20U.S.%20Domestic%20Energy%20Markets%20by%20Exploiting%20Social%20Media%2003.01.18.pdf>
- <http://bwcentral.org/2018/03/the-russian-collusion-story-the-media-ignores/>
- https://www.biggreenradicals.com/wp-content/uploads/2015/12/Klein_Report_12-2015.pdf
- <https://thehill.com/opinion/energy-environment/357344-democrats-dig-for-russian-connection-and-uncover-environmentalists>
- <http://dailycaller.com/2018/10/08/a-240-per-gallon-gas-tax-to-fight-global-warming-new-un-report-suggests-carbon-pricing/>
- <http://www.theblaze.com/news/2017/05/06/new-study-is-disastrous-news-for-fracking-opponents-global-warming-alarmists/>

<https://globeconomicwarfare.com/2014/04/putins-direct-threat-we-are-ready-to-crash-the-dollar-from-voice-of-russia/>

Anti-Pipeline Efforts:

- <https://www.freep.com/story/news/local/michigan/2018/08/11/standing-rock-protesters-line-5-pipeline/968405002/>
- <https://www.washingtontimes.com/news/2017/mar/1/dakota-access-protest-camp-crews-haul-48-million-p/>
- <https://www.washingtontimes.com/news/2017/mar/13/dakota-access-case-army-finishes-11-million-cleanu/>
- <https://www.npr.org/2017/02/22/516487940/dakota-access-pipeline-protesters-clean-up-as-deadline-looms>

Sand Dune/Sagebrush Lizard:

- <https://www.nationalreview.com/2012/04/save-sand-dune-lizard-nash-keune/>
- <https://www.texastribune.org/2011/08/12/lizard-causing-oil-and-gas-industry-drama/>
- <https://www.reuters.com/article/us-usa-environment-lizard-idUSBRE85C1M720120613>
- <https://www.houstonpublicmedia.org/articles/news/2018/05/11/285112/in-west-texas-fracking-companies-face-a-tough-challenger-the-dunes-sagebrush-lizard/>
- <https://blog.chron.com/texaspolitics/2012/04/lizard-stirs-controversy-in-west-texas/>



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What we see as a **MARKETPLACE**
our enemies view as a **BATTLESPACE™**

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The Need for Energy Infrastructure

<https://globalreports.columbia.edu/books/saudi-america/>
<https://www.climatedepot.com/2018/09/12/the-united-states-is-now-the-largest-global-crude-oil-producer-surpassed-russia-and-saudi-arabia/>
<http://www.pipeline101.org/Why-Do-We-Need-Pipelines>
<https://www.usnews.com/opinion/economic-intelligence/articles/2017-07-20/america-needs-more-pipelines-to-transport-oil-and-gas-safely>
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Energy Investments

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<https://www.dummies.com/personal-finance/investing/commodities/10-reasons-to-invest-in-energy/>
<https://www.eia.gov/todayinenergy/detail.php?id=32912>
<https://www.timesrecordnews.com/story/opinion/2018/06/23/worldwide-energy-demand-expected-grow/726574002/>
<https://www.cnn.com/2018/10/22/the-saudi-oil-weapon-and-the-energy-market-what-you-need-to-know.html>
<https://www.bloomberg.com/opinion/articles/2018-05-21/china-electric-vehicle-demand-is-the-whole-ballgame>
<https://www.forbes.com/sites/jamesconca/2018/02/27/will-electric-cars-rule-the-world-in-time-to-make-a-difference/#73fe9406f3f5>
<https://www.iea.org/wei2018/>
<http://time.com/5187074/fracking-energy-oil-natural-gas/>

Role of the PetroDollar

<https://www.valuewalk.com/2018/09/larry-d-fink-blackrock/>
<https://www.reuters.com/article/uk-usa-bonds-petrodollars/commentary-the-waning-power-of-the-petrodollar-idUKKBN19Y15H>
<https://oilprice.com/Energy/Energy-General/The-Petrodollar-Isnt-Dead-Yet.html>
<https://intpolicydigest.org/2017/09/06/long-end-petrodollar/>
<https://www.ft.com/content/49354866-117d-11e8-8cb6-b9ccc4c4dbbb>
<https://canadafreepress.com/article/resurgent-us-oil-industry-priming-the-economic-pump>
<https://www.rcem.eu/views-on-energy-news/petro-yuan-future/>

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